

BOEING CO
Form FWP
February 21, 2018

Filed Pursuant to Rule 433 under the Securities Act of 1933

Registration Statement No. 333-219630

Issuer Free Writing Prospectus, dated February 21, 2018

The Boeing Company

Final Term Sheet

\$350,000,000 2.800% Senior Notes due 2023

Summary of Final Terms

Dated February 21, 2018

Issuer	The Boeing Company
Principal Amount	\$350,000,000
Trade Date	February 21, 2018
Settlement Date (T+2)	February 23, 2018
Maturity Date	March 1, 2023
Treasury Benchmark	2.375% due January 31, 2023
Treasury Price / Yield	98-20+ / 2.670%
Spread to Treasury	+38 bps
Reoffer Yield	3.050%
Price to Public ¹	98.844%
Gross Fee Spread	0.350%
Coupon (Interest Rate)	2.800%
Interest Payment Dates	March 1 and September 1
First Interest Payment Date	September 1, 2018 (long first coupon)
Call Provision	MWC @ T+10 bps at any time prior to February 1, 2023 (one month prior to maturity); par call at any time on or after February 1, 2023
CUSIP / ISIN	097023BW4 / US097023BW42
Joint Book-Running Managers	Goldman Sachs & Co. LLC Citigroup Global Markets Inc.

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J.P. Morgan Securities LLC

BNP Paribas Securities Corp.

Morgan Stanley & Co. LLC

RBC Capital Markets, LLC

Senior Co-Managers

Barclays Capital Inc.
BBVA Securities Inc.
Commerz Markets LLC
Credit Agricole Securities (USA) Inc.
Credit Suisse Securities (USA) LLC
Deutsche Bank Securities Inc.
ICBC Standard Bank plc ²
Lloyds Securities Inc.
Merrill Lynch, Pierce, Fenner & Smith
Incorporated
Mizuho Securities USA LLC
MUFG Securities Americas Inc.
Santander Investment Securities Inc.
SG Americas Securities, LLC
SMBC Nikko Securities America, Inc.
U.S. Bancorp Investments, Inc.

Co-Managers

Wells Fargo Securities, LLC
ANZ Securities, Inc.
BNY Mellon Capital Markets, LLC
Standard Chartered Bank ³
SunTrust Robinson Humphrey, Inc.

Junior Co-Managers

Westpac Capital Markets, LLC
Academy Securities Inc.
Apto Partners, LLC
Great Pacific Securities

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Loop Capital Markets LLC

MFR Securities

The Williams Capital Group, L.P.

Notes:

- 1 Plus accrued interest, if any, from February 23, 2018.
- 2 ICBC Standard Bank Plc is restricted in its U.S. securities dealings under the United States Bank Holding Company Act and may not underwrite, subscribe, agree to purchase or procure purchasers to purchase notes that are offered or sold in the United States. Accordingly, ICBC Standard Bank Plc shall not be obligated to, and shall not, underwrite, subscribe, agree to purchase or procure purchasers to purchase notes that may be offered or sold by other underwriters in the United States. ICBC Standard Bank Plc shall offer and sell the Securities constituting part of its allotment solely outside the United States.
- 3 Standard Chartered Bank will not effect any offers or sales of any notes in the United States unless it is through one or more U.S. registered broker-dealers as permitted by the regulations of FINRA.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Goldman Sachs & Co. LLC toll-free at 1-866-471-2526, Citigroup Global Markets Inc. toll-free at 1-800-831-9146 and J.P. Morgan Securities LLC at 1-212-834-4533.

\$350,000,000 3.250% Senior Notes due 2028

Summary of Final Terms

Dated February 21, 2018

Issuer	The Boeing Company
Principal Amount	\$350,000,000
Trade Date	February 21, 2018
Settlement Date (T+2)	February 23, 2018
Maturity Date	March 1, 2028
Treasury Benchmark	2.750% due February 15, 2028
Treasury Price / Yield	98-14+ / 2.930%
Spread to Treasury	+58 bps
Reoffer Yield	3.510%
Price to Public ¹	97.818%
Gross Fee Spread	0.450%
Coupon (Interest Rate)	3.250%
Interest Payment Dates	March 1 and September 1
First Interest Payment Date	September 1, 2018 (long first coupon)
Call Provision	MWC @ T+10 bps at any time prior to December 1, 2027 (three months prior to maturity); par call at any time on or after December 1, 2027
CUSIP / ISIN	097023BX2 / US097023BX25
Joint Book-Running Managers	Goldman Sachs & Co. LLC Barclays Capital Inc. Merrill Lynch, Pierce, Fenner & Smith Incorporated BBVA Securities Inc. Credit Suisse Securities (USA) LLC Santander Investment Securities Inc. BNP Paribas Securities Corp.
Senior Co-Managers	

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Citigroup Global Markets Inc.

Commerz Markets LLC

Credit Agricole Securities (USA) Inc.

Deutsche Bank Securities Inc.

ICBC Standard Bank plc ²

J.P. Morgan Securities LLC

Lloyds Securities Inc.

Mizuho Securities USA LLC

Morgan Stanley & Co. LLC

MUFG Securities Americas Inc.

RBC Capital Markets, LLC

SG Americas Securities, LLC

SMBC Nikko Securities America, Inc.

U.S. Bancorp Investments, Inc.

Wells Fargo Securities, LLC

Co-Managers

ANZ Securities, Inc.

BNY Mellon Capital Markets, LLC

Standard Chartered Bank ³

SunTrust Robinson Humphrey, Inc.

Westpac Capital Markets, LLC

Junior Co-Managers

Academy Securities Inc.

Guzman & Company

Loop Capital Markets LLC

Penserra Securities LLC

Siebert Cisneros Shank & Co., L.L.C.

Tribal Capital Markets, LLC

The Williams Capital Group, L.P.

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\$350,000,000 3.550% Senior Notes due 2038

Summary of Final Terms

Dated February 21, 2018

Issuer	The Boeing Company
Principal Amount	\$350,000,000
Trade Date	February 21, 2018
Settlement Date (T+2)	February 23, 2018
Maturity Date	March 1, 2038
Treasury Benchmark	2.750% due November 15, 2047
Treasury Price / Yield	91-06 / 3.212%
Spread to Treasury	+68 bps
Reoffer Yield	3.892%
Price to Public ¹	95.273%
Gross Fee Spread	0.750%
Coupon (Interest Rate)	3.550%
Interest Payment Dates	March 1 and September 1
First Interest Payment Date	September 1, 2018 (long first coupon)
Call Provision	MWC @ T+15 bps at any time prior to September 1, 2037 (six months prior to maturity); par call at any time on or after September 1, 2037
CUSIP / ISIN	097023BY0 / US097023BY08
Joint Book-Running Managers	Goldman Sachs & Co. LLC SMBC Nikko Securities America, Inc. Wells Fargo Securities, LLC Credit Agricole Securities (USA) Inc. Lloyds Securities Inc. U.S. Bancorp Investments, Inc. Barclays Capital Inc. BBVA Securities Inc.
Senior Co-Managers	

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Citigroup Global Markets Inc.

Commerz Markets LLC

Credit Suisse Securities (USA) LLC

Deutsche Bank Securities Inc.

ICBC Standard Bank plc ²

J.P. Morgan Securities LLC

Merrill Lynch, Pierce, Fenner & Smith

Incorporated

Mizuho Securities USA LLC

Morgan Stanley & Co. LLC

MUFG Securities Americas Inc.

RBC Capital Markets, LLC

Santander Investment Securities Inc.

SG Americas Securities, LLC

Co-Managers

ANZ Securities, Inc.

BNY Mellon Capital Markets, LLC

Standard Chartered Bank ³

SunTrust Robinson Humphrey, Inc.

Westpac Capital Markets, LLC

Junior Co-Managers

Academy Securities Inc.

Blaylock Van, LLC

CastleOak Securities

C.L. King & Associates, Inc.

Loop Capital Markets LLC

Samuel A. Ramirez & Company, Inc.

The Williams Capital Group, L.P.

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\$350,000,000 3.625% Senior Notes due 2048*Summary of Final Terms**Dated February 21, 2018*

Issuer	The Boeing Company
Principal Amount	\$350,000,000
Trade Date	February 21, 2018
Settlement Date (T+2)	February 23, 2018
Maturity Date	March 1, 2048
Treasury Benchmark	2.750% due November 15, 2047
Treasury Price / Yield	91-06 / 3.212%
Spread to Treasury	+83 bps
Reoffer Yield	4.042%
Price to Public ¹	92.785%
Gross Fee Spread	0.875%
Coupon (Interest Rate)	3.625%
Interest Payment Dates	March 1 and September 1
First Interest Payment Date	September 1, 2018 (long first coupon)
Call Provision	MWC @ T+15 bps at any time prior to September 1, 2047 (six months prior to maturity); par call at any time on or after September 1, 2047
CUSIP / ISIN	097023BZ7 / US097023BZ72
Joint Book-Running Managers	Goldman Sachs & Co. LLC Deutsche Bank Securities Inc. Mizuho Securities USA LLC Commerz Markets LLC MUFG Securities Americas Inc. SG Americas Securities, LLC
Senior Co-Managers	Barclays Capital Inc. BBVA Securities Inc.

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BNP Paribas Securities Corp.

Citigroup Global Markets Inc.

Credit Agricole Securities (USA) Inc.

Credit Suisse Securities (USA) LLC

ICBC Standard Bank plc ²

J.P. Morgan Securities LLC

Lloyds Securities Inc.

Merrill Lynch, Pierce, Fenner & Smith

Incorporated

Morgan Stanley & Co. LLC

RBC Capital Markets, LLC

Santander Investment Securities Inc.

SMBC Nikko Securities America, Inc.

U.S. Bancorp Investments, Inc.

Wells Fargo Securities, LLC

Co-Managers

ANZ Securities, Inc.

BNY Mellon Capital Markets, LLC

Standard Chartered Bank ³

SunTrust Robinson Humphrey, Inc.

Westpac Capital Markets, LLC

Junior Co-Managers

Academy Securities Inc.

Drexel Hamilton, LLC

Loop Capital Markets LLC

Multi-Bank Securities, Inc.

Mischler Financial Group, Inc.

Telsey Advisory Group LLC

The Williams Capital Group, L.P.

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