

GENTA INC DE/  
Form 8-K  
April 29, 2004

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**SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT PURSUANT  
TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): April 29, 2004

**GENTA INCORPORATED**

(Exact Name of Registrant as Specified in Charter)

**Delaware**

(State or Other Jurisdiction of Incorporation)

**0-19635**

(Commission File Number)

**33-0326866**

(I.R.S. Employer Identification No.)

**Two Connell Drive  
Berkeley Heights, NJ**

(Address of Principal Executive Offices)

**07922**

(Zip Code)

**(908) 286-9800**

(Registrant's Telephone Number, Including Area Code)

(Former name or former address, if changed since last report)

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**Item 12. Results of Operations and Financial Condition.**

On April 29, 2004, Genta Incorporated ( Genta ) issued a press release reporting the results of its operations for the three months ended March 31, 2004. The press release is attached hereto as Exhibit 99.1. Genta does not intend for this Item 12 or Exhibit 99.1 to be treated as filed under the Securities Exchange Act of 1934, as amended, or incorporated by reference into its filings under the Securities Act of 1933, as amended.

| <u>Exhibit<br/>Number</u> | <u>Description</u>                  |
|---------------------------|-------------------------------------|
| 99.1                      | Press Release dated April 29 , 2004 |

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GENTA INCORPORATED

Date: April 29, 2004

By: /s/ William P. Keane

Name: William P. Keane

Title: Vice President, Chief Financial Officer  
and Corporate Secretary

**EXHIBIT INDEX**

| <b>Exhibit<br/>Number</b> | <b>Description</b>                  | <b>Sequentially<br/>Numbered Page</b> |
|---------------------------|-------------------------------------|---------------------------------------|
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