

BUNZL PLC  
Form 424B3  
July 08, 2005

THE BANK OF  
NEW YORK  
NEW YORKS FIRST BANK - FOUNDED 1784 BY  
ALEXANDER HAMILTON

101 BARCLAY STREET, NEW YORK, N.Y.  
10286  
June 6, 2005

SECURITIES & EXCHANGE COMMISSION  
450 Fifth Street, NW  
Washington, DC 20549

Attn.: Document Control

RE: Depository Shares  
evidenced by the American  
Depository Receipts for  
Ordinary Shares of the par value  
of 25 pence each Bunzl plc  
(Form F-6 Registration No.  
333-9536).

Ladies & Gentlemen:

Pursuant to Rule 424(b)(3) under the  
Securities Act of 1933, as amended, on  
behalf of The Bank of New York, as  
depository for securities against which  
American Depository Receipts (the  
ADRs) are to be issued, we enclose two  
copies of the revised prospectus (the  
Prospectus) for  
Bunzl plc.

As required by Rule 424(e) the upper  
right hand corner of the cover page has a  
reference to Rule 424(b)(3) and to the  
file number of the registration statement  
to which the prospectus relates.

Pursuant to Section III B of the General  
Instructions to the Form F-6  
Registration Statement, the Prospectus  
consists of the ADR certificate for  
Bunzl plc.

Effective June 6, 2005, the nominal  
value has changed to 32 1/7 pence. The  
Prospectus has been revised to reflect  
the new Par Value.

Please contact me with any questions or  
comments at (212) 815-4305.

Sincerely,

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Thomas Abbott  
Assistant Vice President  
Tel# 212-815-4305

Encl.

cc: Paul Dudek, Esq. (Office of  
International Corporate Finance)