

ANGLOGOLD ASHANTI LTD

Form 6-K

December 10, 2018

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

PURSUANT TO RULE 13a-16 OR 15d-16 OF

THE SECURITIES EXCHANGE ACT OF 1934

Report on Form 6-K dated December 10, 2018

Commission File Number 1-14846

AngloGold Ashanti Limited

(Name of registrant)

76 Rahima Moosa Street

Newtown, 2001

(P.O. Box 62117, Marshalltown, 2107)

South Africa

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F X

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Yes

No X

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Yes

No X

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes

No X

Enclosure: Press release:

**ANGLOGOLD ASHANTI LIMITED - NOTIFICATION OF AN UPDATE TO THE
ZAR 10 000 000 000.00 DOMESTIC MEDIUM TERM NOTE PROGRAMME**

1

AngloGold Ashanti Limited
(Incorporated in the Republic of South Africa)
Reg. No. 1944/017354/06
ISIN. ZAE000043485

–

JSE share code: ANG
CUSIP: 035128206

–

NYSE share code: AU
JSE Bond Company Code - BIANG
("AngloGold Ashanti" or the "Issuer")

10 December 2018

NEWS RELEASE

NOTIFICATION OF AN UPDATE TO THE ZAR 10 000 000 000.00 DOMESTIC MEDIUM TERM NOTE PROGRAMME

AngloGold has received approval from the JSE in terms of its amended ZAR 10 000 000 000.00 Domestic Medium Term Note

Programme ("the programme"). A summary of the changes effected is provided below.

- Amendment to the terms and conditions to cater for amendments to the JSE Debt Listings Requirements (the requirements), which includes but is not limited to, amendments to cater for the Part 1A of 2018 amendments to the requirements and for paragraphs 7.26 and 7.27 of the requirements;
- The South African taxation section has been updated to reflect the legislation applicable as at the date of the programme;

Updates to the legal and arbitration proceedings in respect of the Issuer;

- The information included in the following sections have been removed from the programme memorandums and are now incorporated by reference:

–

the risk factors section;

–

all information in respect of Exchange Control; and

–

all information pertaining to the description of the Issuer, including, but not limited to, its business, management, directors and corporate governance disclosure.

The above-mentioned sections are contained in an Issuer Disclosure Document, available on the Issuer's website at <https://www.anglogoldashanti.com/investors/dmtn-programme/#2018>;

–programme/#2018;

- Amendment to the pro forma applicable pricing supplement; and
- The removal and insertion of definitions to give effect to the amendments; and
- Other technical changes.

The updated programme is available for inspection at the registered office of the Issuer and has been made available for inspection on their website, <https://www.anglogoldashanti.com/investors/dmtn-programme/#2018>.

Edgar Filing: ANGLOGOLD ASHANTI LTD - Form 6-K

The updated programme memorandum will also be available for inspection on the JSE website www.jse.co.za.

Debt Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)

Contacts

Investors

Rob Hayes

+27 (0) 11 637 6285

rhayes@anglogoldashanti.com

Jacques le Roux

+27 (0) 11 637 7431

jaleroux@anglogoldashanti.com

Stewart Bailey

+27 81 032 2563 / +27 11 637 6031

sbailey@anglogoldashanti.com

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: December 10, 2018

AngloGold Ashanti Limited

By:

/s/ M E SANZ PEREZ _____

Name: M E Sanz Perez

Title:

EVP: Group Legal, Commercial & Governance