

ETHAN ALLEN INTERIORS INC

Form 8-K

September 11, 2015

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**United states**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington D.C. 20549**

**FORM 8-K**

Current Report

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 10, 2015

**ETHAN ALLEN INTERIORS INC.**

(Exact name of registrant as specified in its charter)

**Delaware**

**1-11692**

**06-1275288**

(State or other jurisdiction of incorporation) (Commission File Number) (I.R.S. Employer Identification No.)

**Ethan Allen Drive**

**Danbury, CT**

**06811**

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: **(203) 743-8000**

**Not Applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**INFORMATION TO BE INCLUDED IN Report**

**SECTION 1 – REGISTRANT’S BUSINESS AND OPERATIONS**

**Item 1.01 Entry into a Material Definitive Agreement**

On September 10, 2015, Ethan Allen Global, Inc. , wholly owned subsidiary of Ethan Allen Interiors Inc. entered into Amendment No. 2 (the “Amendment”) to the amended and restated credit agreement dated as of October 21, 2014. The Amendment changes the definition of “Change in Control” (the occurrence of which triggers a default under the amended and restated credit agreement) so that the relevant provision of the such definition is only triggered by the occupation of a majority of the seats (other than vacant seats) on the board of directors of the Company who were neither (i) nominated, appointed or approved for election by the board of directors of the Company nor (ii) appointed by directors so nominated, appointed or approved.

**SECTION 9 – FINANCIAL STATEMENTS AND EXHIBITS**

**Item 9.01 Financial Statements and Exhibits**

(d) Exhibits

**Exhibit Description**

10.1 Amendment No. 2 Dated as of September 10, 2015 to Amended and restated credit agreement dated as of October 21, 2014 among Ethan Allen Global, Inc., and J.P. Morgan Chase Bank, N.A. as Administrative Agent and Syndication Agent, and Capital One, National Association as Documentation Agent dated as of October 21, 2014

**SIGNATURES**

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Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ETHAN ALLEN INTERIORS INC.

Date: September 11, 2015 By: /s/ Corey Whitely

Corey Whitely

*Executive Vice President, Administration*

*Chief Financial Officer and Treasurer*

**EXHIBIT INDEX**

Exhibit Description

- 10.1 Amended and restated credit agreement among Ethan Allen Global, Inc.y, and J.P. Morgan Chase N.A. as administrative agent and syndication agent, and Capital One, National Association as document agent dated as of October 21, 2014