

Edgar Filing: CONSECO INC - Form 8-K

CONSECO INC  
Form 8-K  
December 18, 2002

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

-----

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15 (d) of  
the Securities Exchange Act of 1934

-----

Date of Report (Date of earliest event reported): December 17, 2002

CONSECO, INC.  
(Exact name of registrant as specified in its charter)

|   |                             |   |
|---|-----------------------------|---|
| Indiana   | 1-9250                      | 35-1468632                              |
| -----   | -----                       | -----                                   |
| (State or other<br>jurisdiction of<br>organization) | (Commission<br>File Number) | (I.R.S. Employer<br>Identification No.) |
| 11825 North Pennsylvania Street<br>Carmel, Indiana  |                             | 46032                                   |
| -----   |                             | -----                                   |
| (Address of principal executive offices)            |                             | (Zip Code)                              |

(317) 817-6100

-----  
(Registrant's telephone number, including area code)

Not Applicable  
(Former name or former address,  
if changed since last report.)

Item 3. Bankruptcy or Receivership.

On December 17, 2002, Conseco, Inc. (the "Company") and its subsidiaries, CIHC, Incorporated, CTIHC, Inc., Partners Health Group, Inc., Conseco Finance Corp. ("Conseco Finance"), and Conseco Finance Servicing Corp., filed for relief under Chapter 11 of the United States Bankruptcy Code. The Chapter 11 proceedings are pending in the United States Bankruptcy Court for the Northern District of Illinois (Case No. 0 2 B 49671). In accordance with Chapter 11, the Company and its filing subsidiaries remain debtors-in-possession. A copy of each of the press releases issued by the Company and Conseco Finance in connection with these filings are attached hereto as Exhibits 99.1 and 99.2, respectively.

Item 7(c). Exhibits.

Edgar Filing: CONSECO INC - Form 8-K

- 99.1 Press release of Conseco, Inc. issued December 18, 2002.
- 99.2 Press release of Conseco Finance Corp. issued December 18, 2002.

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

CONSECO, INC.

December 18, 2002

By: /s/ John R. Kline

-----

John R. Kline  
Senior Vice President and  
Chief Accounting Officer