

Edgar Filing: CONSECO INC - Form 15-12G

CONSECO INC
Form 15-12G
September 24, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 15

Certification and Notice of Termination of Registration under Section 12(g) of the Securities Exchange Act of 1934 or Suspension of Duty to File Reports Under Sections 13 and 15(d) of the Securities Exchange Act of 1934.

Commission File Number 1-9250

Conseco, Inc.

(Exact name of registrant as specified in its charter)

11825 N. Pennsylvania Street
Carmel, Indiana 46032
(317) 817-6100

(Address, including zip code, and telephone number,
including area code, of registrant's principal executive offices)

Common Stock, no par value
8.5% Senior Notes Due 2002, 6.4% Senior Notes Due 2003, 8.75% Senior Notes Due
2004, 6.8% Senior Notes Due 2005, 9.0% Senior Notes Due 2006, 10.75% Senior
Notes Due 2008, 8.5% Guaranteed Senior Notes Due 2003, 6.4% Guaranteed
Senior Notes Due 2004, 8.75% Guaranteed Senior Notes Due 2006,
6.8% Guaranteed Senior Notes Due 2007, 9.0% Guaranteed Senior Notes Due 2008,
10.75% Guaranteed Senior Notes Due 2009
(Title of each class of securities covered by this Form)

N/A

(Titles of all other classes of securities for which a duty
to file reports under section 13(a) or 15(d) remains)

Please place an X in the box(es) to designate the appropriate rule
provision(s) relied upon to terminate or suspend the duty to file reports:

Rule 12g-4(a)(1)(i)	<input checked="" type="checkbox"/>	Rule 12h-3(b)(1)(ii)	<input type="checkbox"/>
Rule 12g-4(a)(1)(ii)	<input type="checkbox"/>	Rule 12h-3(b)(2)(i)	<input type="checkbox"/>
Rule 12g-4(a)(2)(i)	<input type="checkbox"/>	Rule 12h-3(b)(2)(ii)	<input type="checkbox"/>
Rule 12g-4(a)(2)(ii)	<input type="checkbox"/>	Rule 15d-6	<input type="checkbox"/>
Rule 12h-3(b)(1)(i)	<input type="checkbox"/>		

Approximate number of holders of record as of the certification or notice
date: 1

Pursuant to the requirements of the Securities Exchange Act of 1934
Conseco, Inc. has caused this certification/notice to be signed on its behalf by
the undersigned duly authorized person.

DATE: September 10, 2003

BY: /s/ John R. Kline

John R. Kline, Senior Vice President

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and Chief Accounting Officer

Instruction: This form is required by Rules 12g-4, 12h-3 and 15d-6 of the General Rules and Regulations under the Securities Exchange Act of 1934. The registrant shall file with the Commission three copies of Form 15, one of which shall be manually signed. It may be signed by an officer of the registrant, by counsel or by any other duly authorized person. The name and title of the person signing the form shall be typed or printed under the signature.