

Edgar Filing: LONE STAR STEAKHOUSE & SALOON INC - Form SC TO-C

LONE STAR STEAKHOUSE & SALOON INC  
Form SC TO-C  
May 09, 2002

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

SCHEDULE TO  
(Rule 14d-100)

TENDER OFFER STATEMENT UNDER SECTION 14(d)(1) OR 13(e)(1)  
OF THE SECURITIES EXCHANGE ACT OF 1934

(Amendment No. )\*

Lone Star Steakhouse & Saloon, Inc.

(Name of Subject Company (Issuer))

Lone Star Steakhouse & Saloon, Inc.

(Names of Filing Persons (Identifying Status as Offeror, Issuer or Other Person))

Common Stock, \$.01 par value

(Title of Class of Securities)

542307103

(CUSIP Number of Class of Securities)

John White  
Lone Star Steakhouse & Saloon, Inc.  
Executive Vice President  
224 East Douglas, Suite 700  
Wichita, Kansas 67202  
(316) 264-8899

(Name, Address and Telephone Numbers of Person  
Authorized to Receive Notices and Communications on Behalf of Filing Persons)

With a copy to:  
Steven Wolosky, Esq.  
Olshan Grundman Frome Rosenzweig & Wolosky, LLP  
505 Park Avenue  
New York, NY 10022  
(212) 755-1467

CALCULATION OF FILING FEE

| Transaction<br>Valuation* | Amount of Filing Fee |
|---------------------------|----------------------|
|---------------------------|----------------------|

\* Set forth the amount on which the filing fee is calculated and state how it was determined.

/ / Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration

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statement number, or the Form or Schedule and the date of its filing.

Amount previously paid: \_\_\_\_\_ Filing Party: \_\_\_\_\_

Form or Registration No.: \_\_\_\_\_ Date Filed: \_\_\_\_\_

/X/ Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates: