

Edgar Filing: LONE STAR STEAKHOUSE & SALOON INC - Form S-8

LONE STAR STEAKHOUSE & SALOON INC
 Form S-8
 December 20, 2004

As filed with the Securities and Exchange Commission on December 20, 2004
 Registration No. 333-_____

=====

UNITED STATES
 SECURITIES AND EXCHANGE COMMISSION
 WASHINGTON, DC 20549
 FORM S-8
 REGISTRATION STATEMENT
 UNDER
 THE SECURITIES ACT OF 1933

LONE STAR STEAKHOUSE & SALOON, INC.
 (Exact Name of Registrant as Specified in Its Charter)

DELAWARE (State or Other Jurisdiction of Incorporation or Organization)	5812 (Primary Standard Industrial Classification Code Number)	48-1109495 (I.R.S. Employer Identification Number)
-------------------------------------------------------------------------------------	---------------------------------------------------------------------	----------------------------------------------------------

2004 STOCK OPTION PLAN
 (FULL TITLE OF THE PLAN)

JAMIE B. COULTER
 CHIEF EXECUTIVE OFFICER
 224 EAST DOUGLAS, SUITE 700
 WICHITA, KANSAS 67202

COPY TO:

STEVEN WOLOSKY, ESQ.
 OLSHAN GRUNDMAN FROME ROSENZWEIG & WOLOSKY LLP
 PARK AVENUE TOWER
 65 EAST 55TH STREET
 NEW YORK, NEW YORK 10022
 TELEPHONE: (212) 451-2300
 FACSIMILE: (212) 451-2222

FROM TIME TO TIME AFTER THE EFFECTIVE DATE OF THIS REGISTRATION STATEMENT
 (Approximate Date of Commencement of Proposed Sale to the Public)

CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities to be Registered	Amount to be Registered (1)	Proposed Maximum Offering Price per Share	Proposed Maxi Aggregate Offer Price
Common stock, par value \$.01 per share: shares authorized and reserved for issuance	3,000,000	\$26.695 (2)	\$80,085,000

(1) Pursuant to Rule 416, the registration statement also covers such

Edgar Filing: LONE STAR STEAKHOUSE & SALOON INC - Form S-8

indeterminate additional shares of common stock as may become issuable as a result of any future anti-dilution adjustment in accordance with the terms of the 2004 Stock Option Plan (the "Plan").

- (2) Estimated solely for the purpose of calculating the registration fee pursuant to Rule 457(h)(1) and (c) under the Securities Act of 1933 on the basis of the average of the high and low prices reported for shares of common stock of the Registrant on the Nasdaq National Market on December 17, 2004.