

Edgar Filing: EMBRAER BRAZILIAN AVIATION CO - Form 6-K

EMBRAER BRAZILIAN AVIATION CO  
Form 6-K  
March 15, 2004

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Report of Foreign Private Issuer  
Pursuant to Rule 13a-16 or 15d-16  
under the Securities Exchange Act of 1934

For the month of March, 2004

Commission File Number: 1-15102

Embraer - Brazilian Aviation Company  
(Translation of registrant's name into English)

EMBRAER - EMPRESA BRASILEIRA DE AERONAUTICA S.A.  
Av. Brigadeiro Faria Lima, 2170  
12227-901 Sao Jose dos Campos, Sao Paulo, Brazil  
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports  
under cover of Form 20-F or Form 40-F: Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as  
permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as  
permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this  
Form, the registrant is also thereby furnishing the information to the  
Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:  
Yes  No

If "Yes" is marked, indicate below the file number assigned to the registrant in  
connection with Rule 12g3-2(b): 82-\_\_\_\_\_

This report on Form 6-K shall be incorporated by reference in the Registration  
Statement on Form F-3 (Registration No. 333-14018) as amended, filed by Embraer  
- Empresa Brasileira de Aeronautica S.A. under the Securities Act of 1933, to  
the extent not superseded by documents or reports subsequently filed by Embraer  
- Empresa Brasileira de Aeronautica S.A. under the Securities Act of 1933 or the  
Securities Exchange Act of 1934.

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

EMBRAER - EMPRESA BRASILEIRA DE  
AERONAUTICA S.A.

Dated: March 15, 2004

By: /s/ CARLOS ROCHA VILLELA

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Name: Carlos Rocha Villela  
Title: General Counsel

EXHIBIT INDEX

1. One copy of the Company's Notice to Shareholders regarding Payment of Interest on Shareholders' Equity, dated March 12, 2004.