

CA, INC.
Form FWP
November 09, 2009

**Issuer Free Writing Prospectus
Filed Pursuant to Rule 433
Registration No. 333-151619**

**CA, Inc.
5.375% Senior Notes due 2019
Pricing Term Sheet
November 9, 2009**

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|------------------------------------|---|
| Issuer | CA, Inc. |
| Size | \$750,000,000 aggregate principal amount |
| Maturity | December 1, 2019 |
| Coupon | 5.375% |
| Price to Public | 99.162% of principal amount |
| Yield to Maturity | 5.484% |
| Spread to Benchmark Treasury | 2.000% |
| Benchmark Treasury | 3.625% due August 15, 2019 |
| Benchmark Treasury Price and Yield | 101-05; 3.484% |
| Interest Payment Dates | June 1 and December 1, commencing June 1, 2010 |
| Make-Whole Call | At any time at a discount rate of Treasury plus 30 basis points |
| Trade Date | November 9, 2009 |
| Settlement | T+3; November 13, 2009 |
| CUSIP | 12673PAC9 |
| ISIN | US12673PAC95 |
| Ratings | Baa3 (stable outlook) / BBB (stable outlook) / BBB (stable outlook) |
| Joint Bookrunners | Banc of America Securities LLC J.P. Morgan Securities Inc. Citigroup Global Markets Inc. Deutsche Bank Securities Inc. |
| Co-Managers | Morgan Stanley & Co. Incorporated |

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Barclays Capital Inc.
BNP Paribas Securities Corp.
Goldman, Sachs & Co.
HSBC Securities (USA) Inc.
KeyBanc Capital Markets Inc.
Mizuho Securities USA Inc.
RBS Securities Inc.
Scotia Capital (USA) Inc.
U.S. Bancorp Investments, Inc.
Wells Fargo Securities, LLC

Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Banc of America Securities LLC at 1-800-294-1322 or J.P. Morgan Securities Inc. collect at 212-834-4533.