

Edgar Filing: UNITED AUTO GROUP INC - Form 8-K

UNITED AUTO GROUP INC
Form 8-K
February 05, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): FEBRUARY 5, 2002

UNITED AUTO GROUP, INC.

(Exact Name of Registrant as Specified in its Charter)

DELAWARE ----- (State or Other Jurisdiction of Incorporation)	1-12297 ----- (Commission File Number)	22-3086739 ----- (IRS Employer Identification Number)
13400 OUTER DRIVE WEST ----- DETROIT, MI ----- (Address of Principal Executive Offices)		48239 ----- (Including Zip Code)

313-592-7311
(Registrant's Telephone Number, Including Area Code)

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ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

EXHIBIT 99.1 - Press Release of United Auto Group, Inc. (the "Company"), dated February 5, 2002.

ITEM 9. REGULATION FD DISCLOSURE

On February 5, 2002, United Auto Group, Inc. issued a press release announcing that it proposes to file a registration statement with the Securities and Exchange Commission for an underwritten public offering of up to \$150 million of its common stock, par value \$.0001 per share, of which the Company expects to sell \$75 million of newly-issued shares of common stock and selling stockholders expect to sell the remaining shares in the offering. The Company also announced a proposed private offering of up to \$200 million aggregate principal amount of senior subordinated notes pursuant to Regulation S and Rule 144A of the Securities Act of 1933, as amended. A copy of the press release is attached hereto as Exhibit 99.1 and incorporated by reference herein.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: February 5, 2002

UNITED AUTO GROUP, INC.

By: /s/ Robert H. Kurnick, Jr.

ROBERT H. KURNICK, JR.

Its: EXECUTIVE VICE PRESIDENT

EXHIBIT INDEX

EXHIBIT NUMBER	DESCRIPTION OF EXHIBIT	SEQUENTIAL PAGE NUMBER
EXHIBIT 99.1	Press Release of United Auto Group, Inc., dated February 5, 2002	

