

GENERAL MOTORS ACCEPTANCE CORP

Form 8-K

January 14, 2005

Table of Contents

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

January 13, 2005
(Date of report; date of
earliest event reported)

Commission file number: 1-3754

GENERAL MOTORS ACCEPTANCE CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

38-0572512
(I.R.S. Employer
Identification No.)

**200 Renaissance Center
P.O. Box 200 Detroit, Michigan
48265-2000**
(Address of principal executive offices)
(Zip Code)

(313) 556-5000
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-
-
-

TABLE OF CONTENTS

Item 7.01 Regulation FD Disclosure

Item 9.01 Financial Statements and Exhibits

SIGNATURES

Exhibit Index

Analyst Presentation

Table of Contents

Item 7.01 Regulation FD Disclosure

Analyst presentation dated January 13, 2005, by Eric Feldstein, Chairman, General Motors Acceptance Corporation (GMAC), filed as Exhibit 99.1, and is incorporated by reference herein.

Item 9.01 Financial Statements and Exhibits

| Exhibit | Description | Method of Filing |
|---------|----------------------|------------------|
| 99.1 | Analyst Presentation | Filed herewith. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GENERAL MOTORS ACCEPTANCE CORPORATION
(Registrant)

Dated: January 13, 2005

/s/ SANJIV KHATTRI
Sanjiv Khattri
Executive Vice President,
Chief Financial Officer and Director

Dated: January 13, 2005

/s/ LINDA K. ZUKAUCKAS
Linda K. Zukauckas
Vice President and Corporate Controller

Table of Contents

Exhibit Index

| Exhibit Number | Description |
|----------------|----------------------|
| 99.1 | Analyst Presentation |