

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
 Form 424B2
 February 05, 2001

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PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b) (2)

UNITED PARCEL SERVICE, INC.

UPS NOTES

Pricing Supplement No. 4
 (To Prospectus dated March 22, 2000 and Prospectus
 Supplement dated January 29, 2001)

Trade Date: 1/31/01

Issue Date: 2/8/01

The date of this Pricing Supplement is February 2, 2001

| CUSIP or Common Code | Principal Amount | Interest Rate | Maturity Date |
|---|------------------------------|-----------------------|--|
| 91131UAD6 | \$9,567,000.00 | 6.50% | 2/15/16 |
| Interest Payment Frequency (begin date) | Survivor's Option | Subject to Redemption | Dates and terms of (including the red |
| monthly 3/15/01 | yes | yes | 100% beginning semi-annually |
| Proceeds to UPS | Discounts and Commissions | Reallowance | Dealer |
| \$9,404,361.00 | \$162,639.00 | \$3.50 | ABN AMRO Inc. |