

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
 Form 424B2
 April 24, 2001

1

FORM OF PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

UNITED PARCEL SERVICE, INC.

UPS Notes

Pricing Supplement No. 27
 (To Prospectus dated March 22, 2000 and Prospectus
 Supplement dated January 29, 2001)

Trade Date: 04/18/01
 Issue Date: 04/26/01

The date of this Pricing Supplement is April 24, 2001

| CUSIP or Common Code | Principal Amount | Interest Rate | Maturity Date |
|---|------------------------------|--------------------------|--|
| 91131UBC7 | \$11,593,000.00 | 6.25% | 04/15/11 |
| Interest Payment Frequency (begin date) | Survivor's Option | Subject to Redemption | Dates and terms of (including the redem |
| 10/15/01 semi-annually | Yes | Yes | 100% 04/ semi-annually |
| Proceeds to UPS | Discounts and Commissions | Reallowance | Dealer |
| \$11,419,105.00 | \$173,895.00 | \$2.00 | ABN AMRO, Inc. |