

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
 Form 424B2
 October 03, 2001

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PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b) (2)

UNITED PARCEL SERVICE, INC.

UPS NOTES

Pricing Supplement No. 58
 (To Prospectus dated March 22, 2000 and Prospectus
 Supplement dated January 29, 2001)

Trade Date: 10/01/01
 Issue Date: 10/04/01

The date of this Pricing Supplement is October 3, 2001

CUSIP or Common Code	Principal Amount	Interest Rate	Maturity Date	Price
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91131UCK8	\$8,398,000.00	5.75%	10/15/16	

Interest Payment Frequency (begin date)	Survivor's Option	Subject to Redemption	Dates and terms of re (including the redempt
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04/15/02 semi-annually	Yes	Yes	100% 10/1 semi-annually there

Proceeds to UPS	Discounts and Commissions	Reallowance	Dealer
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\$8,230,040.00	\$167,960.00	\$3.50	ABN AMRO Financial Services, Inc.