

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
 Form 424B2
 December 26, 2001

PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

UNITED PARCEL SERVICE, INC.

UPS NOTES

Pricing Supplement No. 69
 (To Prospectus dated March 22, 2000 and Prospectus
 Supplement dated January 29, 2001)

Trade Date: 12/21/01
 Issue Date: 12/28/01

The date of this Pricing Supplement is December 26, 2001

| CUSIP or Common Code | Principal Amount | Interest Rate | Maturity Date | Price to Pub |
|----------------------------|------------------|---------------|---------------|--------------|
| 91131UCW2 | \$16,864,000.00 | 6.00% | 12/15/11 | 100% |

| Interest Payment Frequency (begin date) | Survivor's Option | Subject to Redemption | Dates and terms of redemption (including the redemption price) |
|-----------------------------------------------|-------------------|--------------------------|-------------------------------------------------------------------|
| 06/15/02 semi-annually | Yes | Yes | 100% 12/15/02 semi-annually thereafter |

| Proceeds to UPS | Discounts and Commissions | Reallowance | Dealer | Other Terms |
|-----------------|------------------------------|-------------|--------------------------------------|-------------|
| \$16,611,040.00 | \$252,960.00 | \$2.00 | ABN AMRO Financial Services, Inc. | |