

Edgar Filing: COLD METAL PRODUCTS INC - Form 8-K

COLD METAL PRODUCTS INC
Form 8-K
August 16, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K
CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 16, 2002

COLD METAL PRODUCTS, INC.
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

New York (State of incorporation)	1-12870 (Commission File Number)	16-1144965 (IRS Employer Identification No.)
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2200 Georgetown Drive, Suite 301, Sewickley, Pennsylvania (Address of principal executive offices)	15143-8752 (Zip Code)
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Registrant's telephone number, including area code: (724) 933-3445

ITEM 3. BANKRUPTCY OR RECEIVERSHIP.

On August 16, 2002 Registrant and its wholly owned subsidiary, Alkar Steel Corporation, each filed voluntary petitions for relief under Chapter 11 of Title 11, United States Code (the "Bankruptcy Code") with the United States Bankruptcy Court for the Northern District of Ohio, Eastern Division, as Cases Number 02-43619 and 02-43620, respectively. Pursuant to Sections 1107 and 1108 of the Bankruptcy Code, each of Registrant and its subsidiary remains in possession of its assets and continues to operate as a debtor in possession.

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE.

On August 16, 2002 Registrant issued a press release regarding closure of Registrant's facilities in Youngstown, Ohio and Indianapolis, Indiana as well as its petition for relief under the Bankruptcy Code. Attached as Exhibit 99.1 is the press release referred to in this paragraph.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

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(c) Exhibits.

Exhibit No.	Description
99.1	Press release dated August 16, 2002.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, Registrant has duly caused this report to be signed on its behalf by the undersigned duly authorized.

COLD METAL PRODUCTS, INC.

By: /s/ Joseph C. Horvath

Joseph C. Horvath
Vice President and Chief Financial Officer

Date: August 16, 2002

EXHIBIT INDEX

Exhibit No.	Description
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99.1	Press Release dated August 16, 2002